

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name R. Hassell Holding Companies, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 6 - 0 6 5 7 7 3 3

4. Debtor's address

Principal place of business <u>12807 HAYNES RD BLDG C</u> Number Street _____ _____ <u>HOUSTON TX 77066-1123</u> City State ZIP Code <u>Harris</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
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5. Debtor's website (URL) _____

6. Type of debtor

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **R. Hassell Holding Companies, Inc.**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☐ No

☒ Yes. District **Southern District of Texas - H** When **02/05/2015** Case number **15-30781**
MM / DD / YYYY

District **Southern District of Texas - H** When **02/05/2015** Case number **15-32751**
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **R. Hassell Holding Companies, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes. Debtor **Hassell 2012 Joint Venture** Relationship **Debtor is Partner**District **Southern District of Texas - Houston District** When **03/08/2018**

MM / DD / YYYY

Case number, if known **18-31189**

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **R. Hassell Holding Companies, Inc.**

Case number (if known) _____

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/29/2018**

MM / DD / YYYY

X /s/ Royce J. Hassell

Signature of authorized representative of debtor

Royce J. Hassell

Printed name

Title **President****18. Signature of attorney****X /s/ Leonard H. Simon**

Signature of attorney for debtor

Date **06/29/2018**

MM / DD / YYYY

Leonard H. Simon

Printed name

Pendergraft & Simon

Firm name

The American Tower

Number Street

2929 Allen Parkway Suite 200**Houston**

City

TX

State

77019

ZIP Code

(713) 528-8555

Contact phone

lsimon@pendergraffsimon.com

Email address

TBN-18387400 SDOT-8200

Bar number

State

AMI
710 N. Post Oak Road, Suite 208
Houston, TX 77024

Barry Conge Harris LLP
1800 West Loop South, Suite 750
Houston, TX 77027

Buck Keenan, LLP
700 Louisiana, Suite 5100
Houston, TX 77002

Carol Davis Reporting, Records & Video,
7838 Hillmont
Houston, TX 77040

Chase Card Services
P.O. Box 94014
Palatine, IL 60094-4014

Coats Rose Judgment

Ford 2015 F250
P.O. Box 15271
Irving, TX 75015-2271

Ford 2017 F250
P.O. Box 15271
Irving, TX 75015-2271

Ford 2017 F450
P.O. Box 15271
Irving, TX 75015-2271

Ford Mustang
P.O. Box 15271
Irving, TX 75015-2271

HSSK
952 Echo Lane, Suite 200
Houston, TX 77024

Interface Consulting Int'l, Inc.
One Riverway, Ste. 2350
Houston, TX 77056

Juan Gonzalez
5302 Maple
Bellaire, TX 77401

Lexitas
P.O. Box 4227
Houston, TX 77210-4227

Locke Lord LLP
600 Travis, Suite 2800
Houston, TX 77002

Omnivere, LLC
P.O. Box 71727
Chicago, IL 60694-1727

R. Hassell & Co., Inc.
12807 Haynes Road, Bldg. C
Houston, TX 77066

R. Hassell Builders, Inc.
12807 Haynes Road, Bldg. C
Houston, TX 77066

R. Hassell Properties, Inc.
12807 Haynes Road, Bldg. C
Houston, TX 77066

Royce & Silvia Hassell (retainer for Int
5302 Maple
Bellaire, TX 77401

Royce J. Hassell
12807 Haynes Road, Bldg. C
Houston, TX 77066

Royce J. Hassell (reimb. legal bills pd.
5302 Maple
Bellaire, TX 77401

Texan Floor
2055 Silber, Suite 108
Houston, TX 77055

Texas Capital (Addendum 5)
2350 Lakeside Blvd., Suite 605
Richardson, TX 75082

Texas Capital (PC 200)
2350 Lakeside Blvd., Suite 605
Richardson, TX 75082

Texas Capital Bank (Addendum #3)
2350 Lakeside Boulevard, Suite 605
Richardson, TX 75082

Xact Data Discovery - DATX
P.O. Box 6594
Carol Stream, IL 60197-6594